

GRAFTON STREET BOULEVARD DESIGNATED ACTIVITY COMPANY
*(a company incorporated in Ireland with the
registered number 669287)*
(the **Issuer**)

9 October 2023

ISSUANCE OF NOTES

On 28 February 2022, the Issuer has in issue notes in the following amounts (excluding accrued interest) as listed on the Cayman Islands Stock Exchange (the "**Exchange**"):

- €12,893,648.20 of 5.0% Fixed Rate Tranche 1 unsecured loan notes 2026 ("**Tranche 1 Loan Notes**")
- €80,530,980.22 of 10.0% Fixed Rate Tranche 2 unsecured subordinated loan notes 2026 ("**Tranche 2 Loan Notes**")
- €16,399,035.97 of 12.0% Fixed Rate Tranche 3 unsecured subordinated loan notes 2026 ("**Tranche 3 Loan Notes**")
- €18,609,279.22 of Adjustable Tranche 4 unsecured subordinated loan notes 2026 ("**Tranche 4 Loan Notes**")

(collectively, the "**Notes**")

On 30 September 2022, the Issuer approved the issuance of funding notes in satisfaction of certain interest payments due on the Notes pursuant to the instruments documenting such Notes in the following amounts:

- €377,978.18 of Tranche 1 Loan Notes
- €8,053,098.02 of Tranche 2 Loan Notes
- €1,967,884.31 of Tranche 3 Loan Notes
- €2,964,766.63 of Tranche 4 Loan Notes

On 30 September 2023, the Issuer approved the issuance of funding notes in satisfaction of certain interest payments due on the Notes pursuant to the instruments documenting such Notes in the following amounts:

- €663,581.32 of Tranche 1 Loan Notes
- €8,858,407.82 of Tranche 2 Loan Notes
- €2,204,030.43 Tranche 3 Loan Notes
- €2,453,647.50 of Tranche 4 Loan Notes

making a total of €155,976,337.82 in issue.

The Issuer is now applying for the listing of such additional notes on the Exchange.

Grafton Street Boulevard Designated Activity Company